

Quote Requirements

Group Size 2-50

Fully insured medical products are age banded. Rates are regulated by ACA and medical underwriting typically does not apply. Some level funded products are also available. Please call us for more information.

- Excel Census in MESSER Format (access [here](#))
- Current Plan Design
- Copy of Current Invoice or Renewal
- Ancillary Product Information (Plan Design and Invoices for Dental, Vision, Life, DI, etc.)

Group Size 51-99

Fully insured and level funded products are available. Medical underwriting will be applied. Illustrative rates may be available. Please call us for more information.

- Same as above
- Carrier Renewal Letter
- Carrier RAQ

Group Size 100+

Fully insured and level funded products are available. Medical underwriting will be applied. Please call us for more information.

- Same as above
- 3 years of claims history
- 5 year carrier history
- 3 years of rate history